



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

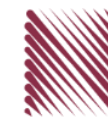
GCC DAILY MORNING BRIEF

Tuesday, February 1, 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

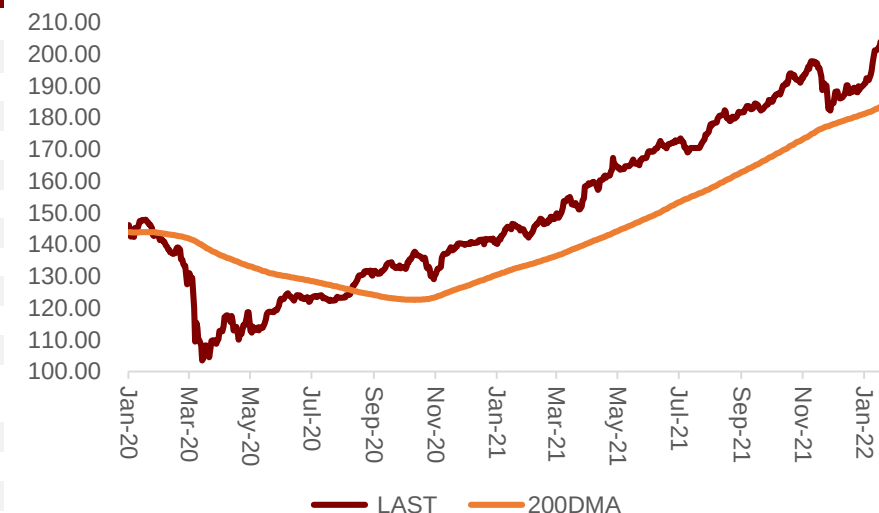


Market Watch

Tuesday, February 1, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,293.38	0.18	0.94	0.18	8.97	8.97	10,577 SAR	2.63	19.22
Qatar (QE Index)	12,572.55	0.59	0.55	0.59	8.18	8.14	639 QAR	1.81	16.72
Dubai (DFMGI)	3,170.59	-1.01	-1.55	-1.01	-0.79	-0.79	314 AED	1.61	22.57
Abu Dhabi (ADI)	8,717.29	0.15	-0.56	2.70	2.70	2.70	1,435 AED	1.80	20.57
Bahrain (BAX)	1,815.15	0.29	0.42	0.29	1.00	1.00	18 BHD	1.57	9.94
MUSCAT SE INDEX	4,110.71	-0.13	-1.44	-0.13	-0.46	-0.46	5 OMR	0.87	13.25
SP GCC Comp LMC	203.57	-0.10	0.24	7.28	7.28	7.43			
Developed Markets									
MSCI World Index	3,059.05	1.78	1.78	0.00	-5.34	-4.65			
U.S. (S&P 500)	4,515.55	0.33	1.89	-5.26	-5.26	-4.86			
U.K. (FTSE 100)	7,542.12	1.04	1.02	1.04	2.13	1.79			
Japan (Topix)	1,896.06	0.01	1.02	0.01	-4.83	0.01			
Emerging Markets									
MSCI EM Index	1,208.23	1.44	1.44	0.00	-1.93	-1.93			
China (SSE Composite)	3,361.44	-0.97	-4.57	-7.65	-7.65	-7.65			
India (Sensex)	58,862.57	1.46	3.06	1.61	1.19	1.19			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,380.50	0.41	0.73	0.41	4.79	4.79	43.79 KWD	2.21	26.96
Kuwait Premier Index	8,033.46	0.26	0.53	0.26	5.16	5.16	32.86 KWD	2.34	26.81
Kuwait Main Index	6,101.74	0.88	1.36	0.88	3.66	3.66	10.93 KWD	1.81	27.51
NIC 50	8,938.11	0.29	0.58	0.29	4.88	4.88	28.60 KWD	2.32	25.81
Kuwait Sector									
Banking	1,710.73	0.47	0.55	0.47	5.42	5.42	25.41 KWD	1.38	27.81
Telecom	1,100.60	0.22	0.52	0.22	1.03	1.03	3.37 KWD	0.94	15.20
Industrials	1,195.57	0.77	2.47	0.77	4.74	4.74	4.24 KWD	0.98	14.40
Financial services	1,517.19	-0.08	0.83	-0.08	6.60	6.60	3.92 KWD	0.86	13.27
Real estate	1,351.66	0.12	-0.18	0.12	1.90	1.90	2.92 KWD	0.74	47.60
Basic materials	1,111.92	0.01	0.01	0.01	8.50	8.50	0.99 KWD	1.88	29.87
Health care	806.88	0.00	0.00	0.00	1.24	1.24	0.40 KWD	6.16	12.68
Consumer services	727.54	0.47	-0.10	0.47	-0.49	-0.49	0.76 KWD	0.89	15.58
Insurance	1,521.10	-0.46	0.95	-0.46	-0.80	-0.80	0.64 KWD	0.78	8.49
Consumer Disc	1,483.65	3.43	3.19	3.43	11.00	11.00	0.22 KWD	1.32	8.90
Energy	1,432.89	-0.75	0.03	-0.75	0.33	0.33	0.30 KWD	1.03	15.82
Technology	723.14	-4.42	16.43	2.89	13.83	13.83	0.01 KWD	0.86	0.00
Utilities	586.84	0.00	0.00	-0.45	-2.19	-2.19	0.25 KWD	3.95	19.03

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices eased on Tuesday, giving up early gains as investors took profits, although expectations that supply will remain tight amid a limited output increase by major producers and a solid post-pandemic recovery in fuel demand checked losses, Brent crude for April delivery was down 10 cents, or 0.1%, at \$89.16 a barrel.

Kuwait Market

The market closed today up by + 0.41%, closed at 7,380.50 value traded 60.6 million KD, Premier market value traded reached 28.3 million KD and closed at 8,033.46 up by + 0.26%.

Saudi Market

The Market closed up today by + 0.18%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

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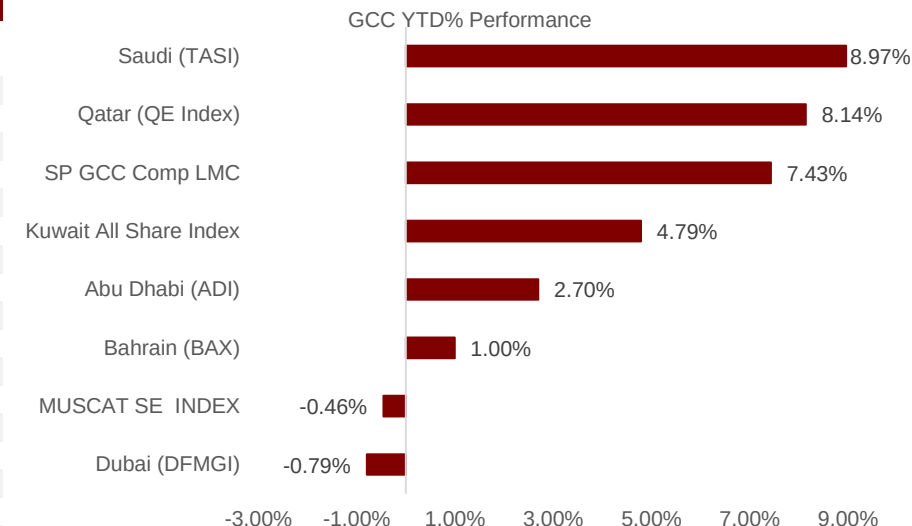
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.043	0.68	0.00	0.68	4.61	4.61	7.50 KWD	1.89	27.00
KFH	0.908	0.22	0.33	0.22	9.13	9.13	7.66 KWD	3.53	32.00
Zain	0.598	-0.17	0.34	-0.17	0.50	0.50	2.59 KWD	2.18	13.72
BOUBAYAN BANK	0.806	0.00	0.12	0.00	2.03	2.03	2.56 KWD	3.59	34.00
Agility	1.002	-0.20	1.42	-0.20	6.03	6.03	2.23 KWD	1.02	2.14
Saudi Arabia									
ARAMCO	37.25	-0.27	0.95	4.05	4.05	4.05	7,470.00 SAR	6.99	22.47
SABIC	124.00	-0.48	0.49	-0.48	6.90	6.90	373.80 SAR	2.15	35.00
STC	117.20	-0.17	-0.34	-0.17	4.27	4.27	234.80 SAR	3.42	21.00
AL-RAJHI BANK	147.80	-0.27	0.00	-0.27	4.23	4.23	370.50 SAR	5.82	26.70
NCB	74.90	1.49	2.60	16.30	16.30	16.30	330.48 SAR	2.05	21.17
United Arab Emirates									
ETISALAT.AD	32.98	-0.36	-0.30	-0.36	4.04	4.04	286.82 AED	6.23	31.19
FAB.AD	19.96	-0.20	-2.92	-0.20	5.94	5.94	217.96 AED	1.93	17.93
EMIRATES NBD	13.15	-1.50	-5.05	-1.50	-2.95	-2.95	83.06 AED	0.99	9.68
DB ISLAMIC BK	5.50	0.00	-0.18	0.00	2.23	2.23	39.82 AED	1.02	10.43
EMAAR PROPERT	4.78	-1.65	-2.45	-1.65	-2.25	-2.25	39.10 AED	0.60	12.61
Qatar									
QNB	21.75	-0.41	-0.59	-0.41	7.73	7.73	200.89 QAR	2.03	16.52
INDUSTRIES QAT	16.85	0.12	0.42	0.12	8.78	8.78	101.94 QAR	2.73	15.28
QA ISLAMIC BK	19.61	0.05	0.05	0.05	6.98	6.98	46.34 QAR	1.87	13.79
MASRAF AL RAYA	4.96	0.81	-1.47	0.81	6.79	6.79	46.08 QAR	1.88	21.46
MESAIEED PETRO	2.48	1.93	3.33	1.85	18.66	18.66	31.18 QAR	1.87	18.66
OMAN									
BANK MUSCAT	0.528	0.76	0.38	1.54	9.09	9.09	1.89 OMR	0.88	8.33
OMANTEL	0.788	-1.50	-0.51	0.00	4.79	4.79	0.59 OMR	1.05	7.69
BANK DHOFAR	0.119	0.00	-2.46	0.00	-5.56	-5.56	0.36 QAR	0.50	14.93
NAT BANK OF OMAN	0.189	0.00	-5.50	0.00	-4.06	-4.06	0.31 QAR	0.56	12.71
OMINVEST	0.310	1.97	0.64	3.29	2.61	2.61	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
19-Jan-22	20.95%	12.50%	0.06%	0.46%	0.39%	5.15%	2.63%	10.41%	5.26%	4.34%
26-Jan-22	20.98%	12.42%	0.06%	0.46%	0.39%	5.26%	2.66%	10.40%	5.30%	4.28%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.41 %The leading sector best performance indices today are Consumer Disc 3.43 % Industrials 0.77 % Consumer services 0.47 % respectively

Telecommunication sector are up today by + 0.22 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-3.76 %

KSA

Saudi Armco have negative performance today by -0.27 %, SABIC have negative performance today by -0.48 %

STC have negative performance today by -0.17 %, Al Rajhi Bank have negative performance today by -0.27 %

UAE

ETISALAT AD closed down today by - 0.36 %, and act defensively with COVID19



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